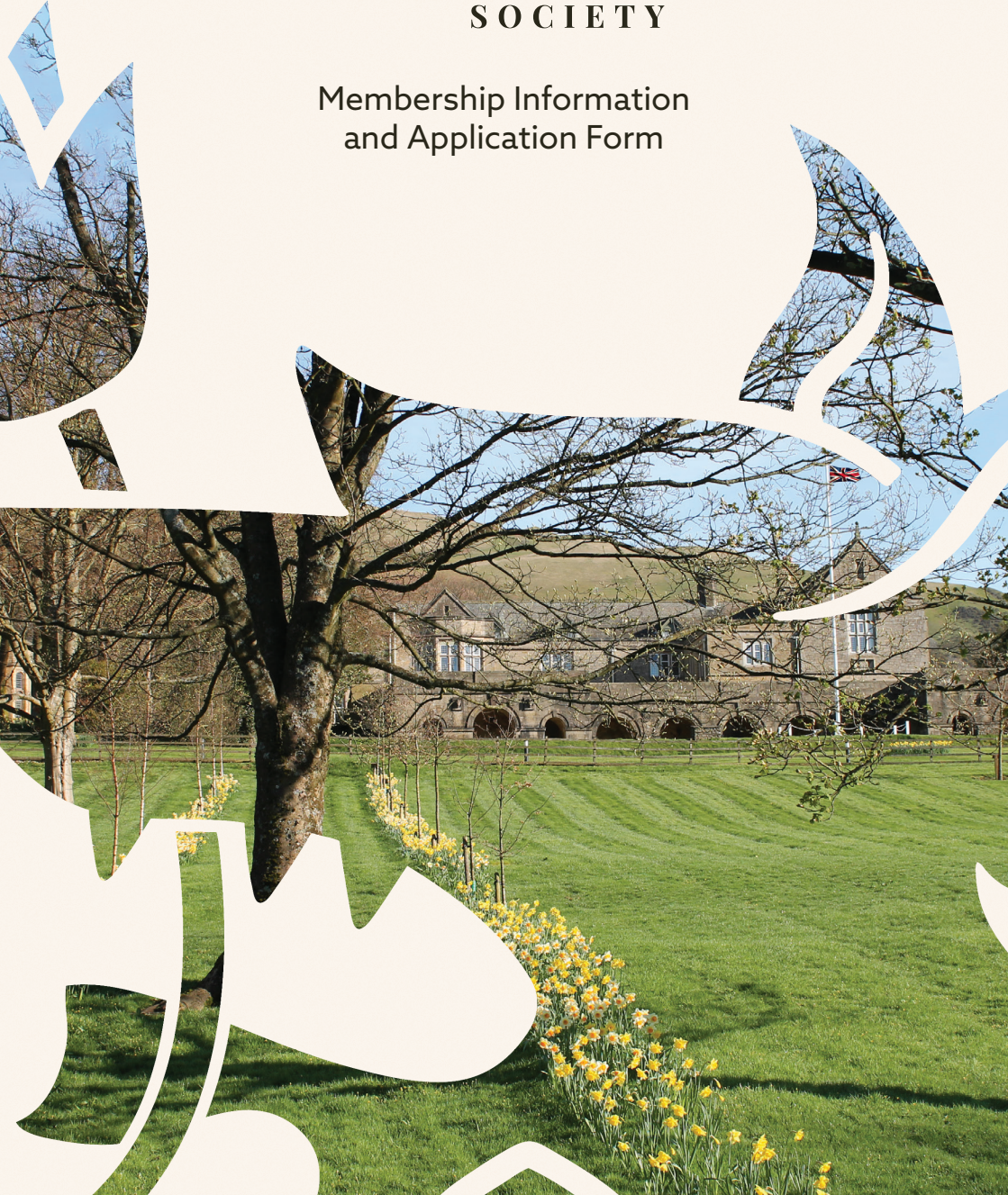




1525

SOCIETY

Membership Information
and Application Form



Join the 1525 Society

The application process and requirements could not be more straightforward. Any OS or Friend of the School is eligible and simply needs to indicate they intend to leave a gift to the School in their will. There is no requirement to specify any value or commit to a minimum gift.

By becoming a member you will be joining one of the biggest legacy clubs of any independent school in the UK and enjoy being able to

- Enjoy an annual lunch in Sedbergh or London
- Have your will written or updated free of charge
- Receive a free 1525 Society gift
- Leave a permanent record of your time at Sedbergh in the 1525 Wood
- Feel you are playing an essential role in ensuring the successful future of Sedbergh School



Help with becoming a member

We understand that provision for family and friends is a priority in financial planning but leaving a gift to Sedbergh School Foundation can easily be included in a will either in the text or as a simple codicil. As the Foundation is a charity this could also help reduce your inheritance tax bill. Leaving a gift of shares or other assets is another tax efficient option. Further information is included in your 'History of Sedbergh School' folder or can be found at association.sedberghschool.org/1525-society.

Although some OS and Friends may be confident of their plans, others may appreciate some guidance with their options and the legal and/or financial implications. If this is the case, please contact the Foundation office and we will be happy to discuss your needs and put you in touch with an appropriate advisor – simply indicate your request for advice on the application form or email foundation@sedberghschool.org

1525 Society Membership Application Form

Any information included on this form will be treated with the strictest confidence.

Name: _____

Address: _____

_____ Postcode: _____

House: _____ Years at Sedbergh: _____
(If applicable)

Tel: _____

Email: _____

Signature: _____

Date: _____

- I would appreciate some further advice about my options
- I intend to leave a gift to the Sedbergh School Foundation in my will
(estimated value: _____)
- My gift will/may be in the form of shares (*delete as appropriate*)
(estimated value: _____)
- My gift will/may be in the form of other assets (*delete as appropriate*)
(estimated value: _____)
- I would to learn more about the free will service

Most members are happy to be included in the 1525 Society register which we publish annually but if you would prefer to remain anonymous please let us know by ticking the box

Please return this form to:
Sedbergh School Foundation, Sedbergh, Cumbria LA10 5HG.
Or complete online: association.sedberghschool.org/1525-society/





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Sedbergh School Foundation
Sedbergh School, Sedbergh, Cumbria LA10 5HG.
Tel: +44 (0)15242 79217
Email: foundation@sedberghschool.org
Website: association.sedberghschool.org/1525-society/
Registered charity no. 1176189

